



MÉTIS BUSINESS EMERGENCY LOAN APPLICATION

Apeetogosan (Métis) Development Inc.
(AMDI)
#302, 12308 – 111 Avenue
Edmonton AB T5M 2N4
EMAIL: office@amdi.co
PHONE: (780) 452-7951
FAX: (780) 454-5997

Questionnaire to determine eligibility

Are you a current or past client of Apeetogosan (Métis) Development Inc.? Yes No

Has your business been directly negatively impacted by Covid-19 Restrictions? Yes No

Briefly explain how:

What is the current status of your businesses Operations?

- Mandated to Close
- Still in Operation
- Essential Service
- Changing the way you operate

Are you planning to resume operations once the conditions allow? Yes No

Have you or are you planning on applying to CERB? Yes No

Has your business applied to your deposit bank for the Canada Emergency Business Loan
 Yes No

If No, Is your business eligible to apply to your deposit bank for the Canada Emergency Business Account (CEBA) Loan? (Note: Your business must have gross T4 payroll of \$20,000 in 2019 to qualify for CEBA)
 Yes No

What immediate financial requirements do you need assistance with? (check all that apply)

- Personal Wages
- Business Rent/Utilities
- Employee Wages
- Business Insurance
- Business Loan Payments
- Other Operating Costs
- Bank Charges
- Costs Due to Operational Changes

What were your revenues from 2019?

- Under \$200K
- Between \$200-\$400K
- Over \$400K

Are you at risk to declare Bankruptcy or Consumer Proposal? Yes No

Do you have financial statements from 2019 available? Yes No
(Existing clients, please provide your recent annual financial statements if not already provided)

If No, can they be completed within 60 days? Yes No

If no, please provide reason for delay:



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INSTRUCTIONS TO APPLICANT | **Office Use Only** **MBEL#**

- Please answer all questions as completely as possible and include the required attachments contained on the Checklist.
- Should you require additional information or assistance in completing your application please contact us at 780-452-7951, or on our toll free line, 1-800-252-7963.

PERSONAL INFORMATION

Name (Last Name, First Name, Initial)		Date of Birth (dd/mm/yr)	Social Insurance Number
Street Address		City	Postal Code
Home Phone ()	Cell Phone ()	Fax Number ()	Business Phone ()
Residence: check one: Own <input type="checkbox"/> Rent <input type="checkbox"/> Other <input type="checkbox"/>		How long at this address? _____/_____ Years Months	Email Address:
Marital Status (please circle): Married <input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Common-law <input type="checkbox"/>			Number of dependants
Closest Relative Not Living with You			
Name:		Address:	Telephone

BUSINESS INFORMATION

Legal Corporate Business or Trade Name	Operating Since (date) Corporate Year End: _____	Last Year Taxes Filed: _____ Taxes up to date? Yes ___ No ___
Business Address (Physical Location)	City	Postal Code
Registered Mailing Address	Business Phone ()	Website:
Percentage of Ownership OR Shares Held (if partner, list all partners for total of 100%)		
Name & Address: _____	Phone # _____	Percentage _____%
Name & Address: _____	Phone # _____	Percentage _____%
Name & Address: _____	Phone # _____	Percentage _____%
Business Number (CRA)	Annual Revenues (2019) \$	WCB Number (if applicable):

1. Aboriginal Ancestry _____ Métis _____ Non-Status Indian _____ Inuit

2. Briefly describe your business, the services you provide and/or the products sold or produced.

3. Indicate the skills, education and experience of key personnel. (Attach a résumé(s).)

4. Location of project (address) and the primary market your business will be serving.

5. Identify your competition. i.e. Provide the names of other similar businesses operating in the area.

6. Provide the financial institution where you currently conduct your banking, both business **and** personal

Business Financial Institution:	Address:
Contact Person:	Telephone:
Account Number:	
Personal Financial Institution:	Address:
Contact Person:	Telephone:
Account Number:	

7. List three other **credit** references i.e. VISA, other loans

Name & Telephone #	Original Amount	Balance Owing	Monthly Payment	Purpose of loan
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1. _____
2. _____
3. _____

8. References: Provide the name, title, address and telephone number of at least 3 people whom we may contact. One of these **should be familiar with your financial standing**. The others **should be familiar with your skills and business expertise**.

1. _____
2. _____
3. _____

9. Do you owe any taxes prior to the current year? Yes _____ No _____
(Includes Personal, Property or Business)

If **YES** Amount Owing: _____

10. BANKRUPTCY

Have you ever declared Bankruptcy or filed a Consumer Proposal?

Yes _____ No _____ Date(s): _____

Are you Discharged / Fully Performed?

Yes _____ No _____ Date(s): _____

PERSONAL DATA ON YOUR SPOUSE		<i>(Under Canadian Law your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.)</i>
Spouse's Name	Spouse's cell phone	Spouse's occupation
Spouse currently employed by	How long with employer: _____ Years _____ Months	Spouse's work phone
Net income per month	Date of Birth	Social Insurance Number

PERSONAL FINANCIAL INFORMATION (Family)

AS AT _____, _____, 20_____
 DAY MONTH

ASSETS		LIABILITIES		
List and describe all assets: Attach details / schedule where space provided is insufficient		List credit cards, open lines of credit, and other liabilities (including alimony and child support)		
	VALUE		BALANCE OWING	MONTHLY PAYMENTS
TOTAL CHEQUING	\$	BANK LOANS	\$	\$
TOTAL SAVING				
AUTOMOBILE(S)		Mortgages on real estate owned		
Make/yr. _____				
Make/yr. _____				
Make/yr. _____		VEHICLE LOANS		
Make/yr. _____				
STOCKS & BONDS		CREDIT CARDS (Please itemize)		
REAL ESTATE (Provide legal description)		1. _____		
		2. _____		
		3. _____		
RETIREMENT ACCOUNTS		OTHER OBLIGATIONS (Itemize)		
OTHER ASSETS (Please itemize)		1. _____		
1. _____		2. _____		
2. _____		3. _____		
3. _____		TOTAL MONTHLY PAYMENTS		\$
TOTAL ASSETS (I)	\$	TOTAL LIABILITIES (II)	\$	
INCOME SOURCES Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.		NET WORTH (I - II)	\$	
YOUR NET MONTHLY SALARY	\$	SUNDRY PERSONAL OBLIGATIONS Please provide details below if you answer Yes to the following question.		
YOUR SPOUSE'S NET MONTHLY SALARY		Are you providing your personal support for obligations not listed above (i.e. consignor, endorser, guarantor)?		
OTHER INCOME (Please itemize)		YES ____ NO ____		
1. _____		Details of any of the above		
2. _____				
TOTAL	\$			

APEETOGOSAN MÉTIS BUSINESS EMERGENCY LOAN FINANCING

DECLARATION OF APPLICANT

The undersigned hereby declare(s) that all the information provided herein and on the accompanying statements is to the best of my/our knowledge true, complete and correct and understand it will be used by AMDI to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for personal, family or household purposes.

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SIGNATURE

Date

SIGNATURE

Date

DOCUMENTS INCLUDED WITH THIS APPLICATION

(Please check the box to indicate you have supplied the information with the application)

- Certificate of Incorporation & Articles of Incorporation, with confirmation of share structure (if Corporation)**
- Copy of last Annual Alberta Corporate Registry filing**
- Certificate of Trade Name Registration (if Sole Proprietor)**
- CRA Business Number**
- Annual Financial Statement prepared in 2019 (if Corporation)**
- 2019 T4 Summary for payroll**
- 2019 (if available) or 2018 T1 Tax Return (if Sole Proprietor)**
- Copy of MNA Citizenship Card (Genealogy may be accepted)**
- VOID cheque or banking information for your business bank account**