



LOAN APPLICATION

Apeetogosan (Métis) Development Inc.
 (AMDI)
 #302, 12308 – 111 Avenue
 Edmonton AB T5M 2N4
 PHONE: (780) 452-7951
 FAX: (780) 454-5997

Via
web

INSTRUCTIONS TO APPLICANT

- Please answer all questions as completely as possible and provide attachments if space is insufficient.
- Should you require additional information or assistance in completing your application please contact us directly at 452-7951, or where applicable on our toll free line, 1-800-252-7963.

PERSONAL INFORMATION

Name (Last Name, First Name, Initial)		Date of Birth (dd/mm/yr)	Social Insurance Number
Street Address		City	Postal Code
Home Phone ()	Cell Phone ()	Fax Number ()	Business Phone ()
Residence: check one Own <input type="checkbox"/> Rent <input type="checkbox"/> Other <input type="checkbox"/>		How long at this address? _____/_____ Years Months	EMAIL ADDRESS:
Occupation		Current Employer:	Employer's Phone ()
How long with employer? Years ____ Months ____	Marital Status: Married <input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Common-law <input type="checkbox"/>		Number of dependants
Previous Employer			
Name:		Address	Telephone
Closest Relative Not Living with You			
Name:		Address:	Telephone
Where did you hear about us? i.e. MNA, Newspaper, Other			

1. Aboriginal Ancestry _____ Métis _____ Non-Status Indian _____ Inuit
2. Briefly describe the project, the services to be provided and/or the products to be sold/produced. Indicate if the project is to establish a new business or to expand, modernize, or acquire an existing one.

3. Indicate the skills, education and experience of key personnel. (If available, please attach a résumé(s).)

4. Location of project (address) and the primary market your business will be serving.

IDENTIFICATION OF PROJECT

5. Identify your competition. i.e. Provide the names of other similar businesses operating in the area.

6. Ownership percentage of business Name(s)	Aboriginal (A) None-Aboriginal (NA)	%
<p>Attach financial statements for existing business for past 3 fiscal years where applicable / available.</p>		

7. Estimated Costs of the Project:

Land	\$ _____
Buildings	_____
Equipment	_____
Other (specify)	_____

TOTAL	_____

8. Financing of the Project:

a) Applicants' investment (Must be a minimum of 10% of total project costs)	\$ _____
b) Other Funding (indicate source, i.e. ABC)	_____

c) Amount requesting AMDI	_____
TOTAL	\$ _____

Attach details where applicable

(Should equal total of item #7)

9. Identify the financial institution where you currently conduct your banking.

Financial Institution:	Address:
Contact Person:	Telephone:

Account Number: _____

10. List three other **credit** references i.e. VISA, other loans

Name & Telephone #

Original
Amount

Balance
Owing

Monthly
Payment

Purpose
of loan

1. _____

2. _____

3. _____

11. References: Provide the name, title, address and telephone number of at least 3 people whom we may contact. One of these should be familiar with your financial standing. The others should be familiar with your skills and business expertise.

1. _____

2. _____

3. _____

12. WCB number, if applicable:

13. INCOME TAXES

Last year filed: _____ Taxes up to date? Yes ___ No ___
DATE

Do you owe any taxes prior to the current year? Yes _____ No _____
(Includes Personal, Property or Business)

14. BANKRUPTCY

Have you ever declared Bankruptcy or filed a Consumer Proposal?

Yes _____ No _____ Date(s): _____

Are you Discharged / Fully Performed?

Yes _____ No _____ Date(s): _____

PERSONAL DATA ON YOUR SPOUSE	(Under Canadian Law your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.)	
Spouse's Name	Spouse's Occupation	
Spouse currently employed by	How long with employer: _____ Years _____ Months	Spouse's work phone
Net income per month	Date of Birth	Social Insurance Number

CORPORATE OR BUSINESS INFO

SOLE PROPRIATOR (Skip following section.)

Legal Entity: Partnership <input type="checkbox"/> Corporation <input type="checkbox"/>			
Legal Business Name: _____			
Registered Trade Name: _____			
Corporate Year End:		Last Year Taxes Filed:	
Percentage of Ownership OR Shares Held (if partner, list all partners for total of 100%)	Name & Address	Primary Phone #	Signature

Business Address (Physical Location):

Registered Mailing Address:

Business Phone Number: _____

Email Address: _____

Fax Number: _____

Website Address:

PERSONAL FINANCIAL INFORMATION (Family)

AS AT _____, _____, 20_____
 DAY MONTH

ASSETS		LIABILITIES		
List and describe all assets: Attach details / schedule where space provided is insufficient		List credit cards, open lines of credit, and other liabilities (including alimony and child support)		
	VALUE		BALANCE OWING	MONTHLY PAYMENTS
TOTAL CHEQUING	\$	BANK LOANS	\$	\$
TOTAL SAVING		Mortgages on real estate owned		
AUTOMOBILE(S)				
Make/yr. _____				
Make/yr. _____				
Make/yr. _____		VEHICLE LOANS		
Make/yr. _____				
STOCKS & BONDS		CREDIT CARDS (Please itemize)		
REAL ESTATE (Provide legal description)		1. _____		
		2. _____		
		3. _____		
RETIREMENT ACCOUNTS		OTHER OBLIGATIONS (Itemize)		
OTHER ASSETS (Please itemize)		1. _____		
		2. _____		
		3. _____		
			TOTAL MONTHLY PAYMENTS	
TOTAL ASSETS (I)	\$	TOTAL LIABILITIES (II)	\$	
INCOME SOURCES Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.		NET WORTH (I - II)		\$
YOUR NET MONTHLY SALARY	\$	SUNDRY PERSONAL OBLIGATIONS Please provide details below if you answer Yes to the following question.		
YOUR SPOUSE'S NET MONTHLY SALARY		Are you providing your personal support for obligations not listed above (i.e. consignor, endorser, guarantor)?		
OTHER INCOME (Please itemize)		YES ____ NO ____		
1. _____		Details of any of the above		
2. _____				
TOTAL	\$			

DECLARATION OF APPLICANT

The undersigned hereby declare(s) that all the information provided herein and on the accompanying statements is to the best of my/our knowledge true, complete and correct and understand it will be used by AMDI to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for personal, family or household purposes.

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SIGNATURE

SIGNATURE

Signed at _____ this _____ day of _____, 20_____